



JOIN THE JOURNEY
ROAD TO 2035

ROYAL GRAMMAR SCHOOL GUILDFORD

Tax Efficient and International Giving



We can help you make the most of your gifts to the RGS Bursary Campaign. We always advise you seek professional legal and financial advice to provide the appropriate guidance to suit your particular circumstances. If you would like to know more about tax efficient ways to give to the Road to 2035, please call us on +44 1483 880665 or email rgsfoundation@rgsg.co.uk.

Gift Aid (UK Tax Payer's only)

Gift Aid is one of the most effective ways of boosting your donation to the Road to 2035. For every £1 you donate, we can claim an extra 25p of tax from the government, at no extra cost to you. You only need to complete this form, either online here < link to Gift Aid Form>.

More details on Gift Aid can be found [here](#).

Matched Funding from your employer

Matched Funding gives your employer the chance to boost your fundraising by matching the money you have donated. Some companies offer this on a pound-for-pound basis, while others will specify an amount they're prepared to give.

The process is simple to set up, easy to administer and can be customised to suit both yours and your employer's matching criteria. Company funds used for Matched Giving are tax-effective and can be deducted from your organisation's corporation tax. You can ask your organisation to match your donation through either a 'Give as you earn' Payroll Giving scheme or match your personal donation to us directly.

Payroll Giving

With payroll giving, the donations you make to the Road to 2035 are taken from your pay before income tax is deducted. This means we get a regular income, and your donation goes further and it costs you less. Anyone who pays UK tax through PAYE can donate through Payroll Giving.

If you choose to donate through Payroll Giving, you have full control over how much you would like to give. There is no minimum, or maximum amount. All income tax applicable to your donation is paid to the RGS Guildford instead of HMRC.

Your pledge to the Road to 2035 per year	Cost to you if a standard rate taxpayer (20%)	Cost to you if a higher rate taxpayer (40%)	Cost to you if a highest rate taxpayer (45%)
£100	£80	£60	£55
£500	£400	£300	£275
£1509	£1207.20	£905.40	£829.95

Ask your employer about joining the UK's biggest payroll giving scheme.



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Gift shares

Donating shares is one of the most tax-effective ways to give to charity. There's no capital gains tax on the shares you donate. And you can claim tax relief on any costs linked to your donation, like brokers' fees.

To gift the Bursary Campaign shares:

1. If you have a physical copy of your share certificate, you can send this to the RGS Guildford Development office. You will also need to send us a stock transfer form (keeping a copy for yourself). You can get a stock transfer form from the company registrars where you have your shares or from a stockbroker.

Post the certificate and form to:

Development Office, RGS Guildford, High Street, Guildford, Surrey, GU1 3BB

2. If you have an electronic copy of your share certificate you will need to ask your stockbroker to contact us at rgsfoundation@rgsg.co.uk to transfer your shares. We'll need a reference number from your stockbroker and their contact details.

You can also leave a gift of shares to the Royal Grammar School Guildford, with these shares being exempt from Inheritance Tax.

Gift of Property

Similar to making a gift of shares, donors of land or property are entitled to claim tax relief for the full market value of the land or property donated. Bequests of property through a gift in your will could also help with inheritance tax planning on your Estate.

US Donors

Donors who are taxpayers in the United States can qualify for an income tax deduction on donations made to the RGS Bursary Campaign. The Royal Grammar School Guildford is an approved institution recognised by the British Schools and Universities Foundation (BSUF), a US-based education foundation with 501(c)(3) tax exempt status.

Donors can donate to RGS Guildford via [BSUF online](#) or by downloading a 'Donor Transmittal Form' < link to BSUF form>. This means that those based in the US benefit from the same tax deductions on their charitable gifts as they would if they gave to a US-based charity.

Make sure to note 'Royal Grammar School Guildford' as your approved institution.

The BSUF will provide you with a receipt which you can use for your tax return and notify us of your donation so we can thank you for your generosity.



Royal Grammar School Guildford is a registered charity, number 1177353